

Guide Sales Debrief - Instructions

- 1. Promptly after the interaction, salesperson jots down notes for each step of the process, using the guide sales debrief framework (attached).
- 2. When time allows (and as quickly post-interaction as possible), salesperson huddles with as many coworkers as possible.
- 3. UNINTERRUPTED salesperson gives play-by-play of interaction, running through each step of the guide sales process.
- 4. While listening, each debriefer should jot down one question, one suggestion, and one compliment for the salesperson. Be constructive, be positive, be open!
- 5. After the play-by-play is wrapped up, go around and ask questions, give suggestions, and offer compliments.
- 6. Once everyone's feedback is heard, have a brief discussion about what the main topline takeaway from this interaction is. The salesperson should record this at the bottom of their worksheet.
- 7. After the debrief is done, staple everyone's sheets together and put them in your deposit to go to Molly!